



Charitable Gift Annuity

Every gift can further the work of the ministry that aligns with your passion for decades.

The Charitable Gift Annuity (CGA) is a planning tool that recognizes the rewards of giving. To start creating a CGA, the donor transfers asset(s) to a ministry. In turn, the ministry agrees to make payments to the donor(s) for the duration of their lifetime. The gift annuity adds a tangible benefit in the form of attractive payments. This payment rate is based on the age of the donor(s). See the table to the right or contact us for your personal rate[†].

an immediate charitable income tax deduction and a portion of the income received may be tax free. If all of the income tax deduction is not used in the year of the gift, it can be carried forward for five years. CGAs provide the reliability of guaranteed income for life often with rates much higher than savings accounts and CDs, plus the additional benefit from tax savings. Contact us today to learn if a CGA is right for you!

PLEASE NOTE: This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

AGE †	RATE †
55	3.7
60	3.9
65	4.2
70	4.7
75	5.4
80	6.5
85	7.6

Gift Annuity from Cash

While a gift annuity can be funded in a number of ways, let's examine the benefits of transferring cash or a CD to ministry. When you establish a CGA with cash or a CD, there is

Charitable Gift Annuity Process



1

Cash Gift Creates the Annuity



2

Receive A Tax Deduction



3

Receive Income for Life



4

Ministry Benefits at Your Passing